



KCAP Senior Funding I, LLC

Monthly Report

As of November 4, 2013



KCAP Senior Funding I, LLC
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As of : 11/4/2013
Next Payment: 1/21/2014



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KCAP Senior Funding I, LLC
Executive Summary
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<i>Deal</i>		<i>Summary</i>		<i>Notes</i>	<i>Principal</i>	<i>Interest</i>	<i>Projected</i>
				<i>Detail</i>	<i>Balance</i>	<i>Rate</i>	<i>Interest</i>
Collateral Manager:	KCAP Financial, Inc.	Calculation Date:	11/04/2013	KCAP 2013-1A A	77,250,000.00	1.74	343,909.70
Contact:	Bill C. Galligan	Next Payment Date:	01/21/2014	KCAP 2013-1A B	9,000,000.00	3.49	80,317.15
Closing Date:	06/18/2013			KCAP 2013-1A C	10,000,000.00	4.49	114,796.83
End of Reinvest:	07/20/2017	Principal Amount:	\$136,123,887.88	KCAP 2013-1A D	9,000,000.00	5.49	126,317.15
Stated Maturity:	07/22/2024	Proceeds:	\$3,815,972.14	KCAP 2013-1A SUB	34,750,000.00	0.00	0.00
Trustee:	US Bank Corp Trust Services	Totals:	\$139,939,860.02				
Account Manager:	John Delaney				140,000,000.00		665,340.84
Analyst:	Thrishia Rose	Interest Collection Account	\$238,675.14				
		Principal Collection Account	\$3,815,972.14				
		Revolver Funding Account	\$474,576.27				
		Ramp Up Account	\$0.00				

<i>Collateral</i>	<i>Current</i>	<i>11/4/2013</i>	<i>10/10/2013</i>	
<i>Test Description</i>	<i>Threshold</i>	<i>Current</i>	<i>Result</i>	<i>Prior</i>
Collateral Quality Tests				
Moody's Diversity Test	28	31	Passed	31
Maximum Moody's Weighted Average Rating Factor Test	3088	2999	Passed	3048
Minimum Weighted Average Coupon Test	5.2500%	11.1250%	Passed	11.1250%
Minimum Weighted Average Spread Test	5.0000%	5.2879%	Passed	5.2108%
Weighted Average Life Test	8.00	4.83	Passed	4.81
Minimum Weighted Average Moody's Recovery Rate Test	39.0	48.6	Passed	48.6
Minimum Weighted Average S&P A-1 Recovery Rate Test	36.0	39.1	Passed	38.8
Minimum Weighted Average S&P B-1 Recovery Rate Test	40.0	47.8	Passed	47.6
Minimum Weighted Average S&P C-1 Recovery Rate Test	45.2	53.4	Passed	53.2
Minimum Weighted Average S&P D-1 Recovery Rate Test	49.6	59.8	Passed	59.6
Coverage Tests				
Class A/B Overcollateralization Ratio Test	147.0000%	162.2491%	Passed	162.1385%
Class C-1 Overcollateralization Ratio Test	132.0000%	145.3921%	Passed	145.2929%
Class D-1 Overcollateralization Ratio Test	124.0000%	132.9595%	Passed	132.8688%
Interest Diversion test	125.0000%	132.9595%	Passed	132.8688%
Event of Default	100.0000%	181.1519%	Passed	181.0284%
Class A/B Interest Coverage Test	150.0000%	463.0013%	Passed	257.5165%
Class C-1 Interest Coverage Test	136.0000%	364.3951%	Passed	203.6731%
Class D-1 Interest Coverage Test	127.0000%	295.2135%	Passed	165.6784%



KCAP Senior Funding I, LLC
Overcollateralization Ratio Test
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OVERCOLLATERALIZATION TEST	RATIO	REQUIRED LEVEL	CALCULATION	RESULT
Class A/B Overcollateralization Ratio Test	162.2491%	147.0000%	A / B	Passed
Class C-1 Overcollateralization Ratio Test	145.3921%	132.0000%	A / C	Passed
Class D-1 Overcollateralization Ratio Test	132.9595%	124.0000%	A / D	Passed

NUMERATOR

The sum of:

Aggregate Principal Balance of the Collateral Obligations (less Defaulted and Discount Obligations)	\$136,123,887.88
Principal Proceeds and Eligible Investments	\$3,815,972.14
Defaulted Obligation Balance	\$0.00
Principal Balance of Discount Obligation	\$0.00
the Excess CCC/Caa Adjustment Amount	
Total for A:	\$139,939,860.02

DENOMINATOR

Class A-1 Notes	\$77,250,000.00	
Class B-1 Notes	\$9,000,000.00	
Total for B:		\$86,250,000.00
Class C-1 Notes	\$10,000,000.00	
Total for C:		\$96,250,000.00
Class D-1 Notes	\$9,000,000.00	
Total for D:		\$105,250,000.00



KCAP Senior Funding I, LLC
Interest Diversion Test
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OVERCOLLATERALIZATION TEST	RATIO	REQUIRED LEVEL	CALCULATION	RESULT
Interest Diversion Test	132.9595%	125.0000%	A / B	Passed

NUMERATOR

The sum of:

Aggregate Principal Balance of the Collateral Obligations (less Defaulted and Discount Obligations)	\$136,123,887.88
Principal Proceeds and Eligible Investments	\$3,815,972.14
Defaulted Obligation Balance	\$0.00
Principal Balance of Discount Obligations	\$0.00
the Excess CCC/Caa Adjustment Amount	
Total for A:	\$139,939,860.02

DENOMINATOR

Class A-1 Notes	\$77,250,000.00
Class B-1 Notes	\$9,000,000.00
Class C-1 Notes	\$10,000,000.00
Class D-1 Notes	\$9,000,000.00
Total for B:	\$105,250,000.00



KCAP Senior Funding I, LLC
Interest Coverage Test
As of : 11/4/2013
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INTEREST COVERAGE TEST	RATIO	REQUIRED LEVEL	CALCULATION	RESULT
Class A/B Interest Coverage Test	463.0013%	150.0000%	A / B	Passed
Class C-1 Interest Coverage Test	364.3951%	136.0000%	A / C	Passed
Class D-1 Interest Coverage Test	295.2135%	127.0000%	A / D	Passed

NUMERATOR

The sum of:

Interest Proceeds that have been received	\$238,675.14
Interest Proceeds expected to be received	\$1,770,413.07
Taxes and Governmental Fees	\$0.00
Accrued and unpaid Administrative Expenses	-\$44,912.58
Senior Collateral Management Fees	\$0.00
Total for A:	\$1,964,175.63

DENOMINATOR

Class A-1 Notes	\$343,909.70
Class B-1 Notes	\$80,317.15
Total for B:	\$424,226.85
Class C-1 Notes	\$114,796.83
Total for C:	\$539,023.68
Class D-1 Notes	\$126,317.15
Total for D:	\$665,340.83



KCAP Senior Funding I, LLC
Concentration Limitations Report
As of : 11/4/2013
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<i>Clause</i>	<i>Concentration Limitation</i>	<i>Current Amount Numerator</i>	<i>Current Amount Denominator</i>	<i>Current Percentage</i>	<i>Min</i>	<i>Max</i>	<i>Test Result</i>
(i)	Senior Secured and Second Lien Loans, Cash and Eligible Investments	136,939,860.02	139,939,860.02	97.9%	90.0%		Passed
(ii)	Second Lien Loans	0.00	139,939,860.02	0.0%		15.0%	Passed
(iii)	Bonds	6,000,000.00	139,939,860.02	4.3%		7.0%	Passed
(iv)	1st Largest Obligor	3,990,000.00	139,939,860.02	2.9%		5.0%	Passed
(iv)	2nd Largest Obligor	3,990,000.00	139,939,860.02	2.9%		5.0%	Passed
(iv)	3rd Largest Obligor	3,980,000.00	139,939,860.02	2.8%		4.0%	Passed
(iv)	4th Largest Obligor	3,950,000.00	139,939,860.02	2.8%		4.0%	Passed
(iv)	5th Largest Obligor	3,945,937.65	139,939,860.02	2.8%		3.5%	Passed
(iv)	6th Largest Obligor	3,864,406.78	139,939,860.02	2.8%		3.5%	Passed
(iv)	7th Largest Obligor	3,720,631.26	139,939,860.02	2.7%		3.5%	Passed
(iv)	8th Largest Obligor	3,686,031.65	139,939,860.02	2.6%		3.0%	Passed
(iv)	Top 10 Largest Obligor	38,341,506.96	139,939,860.02	27.4%		33.0%	Passed
(v)	Largest Obligor which Collateral Obligations have a Moody's Rating based on credit Estimates and/or private ratings	3,945,937.65	139,939,860.02	2.8%		3.0%	Passed
(vi)	Moody's Rating of Caa1 or below	4,849,116.42	139,939,860.02	3.5%		20.0%	Passed
(vii)	S&P Rating of CCC+ or below	4,898,703.20	139,939,860.02	3.5%		12.5%	Passed
(viii)	Fixed Rate Obligations	6,000,000.00	139,939,860.02	4.3%		10.0%	Passed
(ix)	Senior Unsecured and Subordinated Loans	3,000,000.00	139,939,860.02	2.1%		10.0%	Passed
(ix)	Subordinated Loans	0.00	139,939,860.02	0.0%		5.0%	Passed
(x)	Convertible into or exchangeable for an Equity Security	0.00	139,939,860.02	0.0%		10.0%	Passed
(xi)	DIP Collateral Obligations	0.00	139,939,860.02	0.0%		5.0%	Passed
(xii)	Delayed Drawdown Collateral Obligations	1,667,796.61	139,939,860.02	1.2%		10.0%	Passed
(xii)	Revolving Collateral Obligations	0.00	139,939,860.02	0.0%		3.0%	Passed
(xiii)	Participation Interests	0.00	139,939,860.02	0.0%		5.0%	Passed
(xiv)	Third Party Credit Exposure	0.00	139,939,860.02	0.0%		5.0%	Passed
(xv)	S&P ratings derived from Moody's	0.00	139,939,860.02	0.0%		10.0%	Passed
(xvi)	Moody's ratings derived from S&P	0.00	139,939,860.02	0.0%		10.0%	Passed
(xvii)	Domiciled outside the United States	0.00	139,939,860.02	0.0%		2.5%	Passed
(xviii)	Domiciled in all Tax Jurisdictions	0.00	139,939,860.02	0.0%		2.5%	Passed
(xix)	1st Largest S&P Industry	20,582,109.85	139,939,860.02	14.7%		20.0%	Passed



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Concentration Limitations Report
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<i>Clause</i>	<i>Concentration Limitation</i>	<i>Current Amount Numerator</i>	<i>Current Amount Denominator</i>	<i>Current Percentage</i>	<i>Min</i>	<i>Max</i>	<i>Test Result</i>
(xix)	2nd Largest S&P Industry	13,338,463.34	139,939,860.02	9.5%		20.0%	Passed
(xix)	3rd Largest S&P Industry	12,376,801.96	139,939,860.02	8.8%		17.5%	Passed
(xix)	4th Largest S&P Industry	12,176,256.26	139,939,860.02	8.7%		15.0%	Passed
(xx)	1st Largest Moody's Industry	24,365,609.85	139,939,860.02	17.4%		20.0%	Passed
(xx)	2nd Largest Moody's Industry	17,024,494.99	139,939,860.02	12.2%		20.0%	Passed
(xx)	3rd Largest Moody's Industry	12,376,801.96	139,939,860.02	8.8%		17.5%	Passed
(xx)	4th Largest Moody's Industry	12,176,256.26	139,939,860.02	8.7%		15.0%	Passed
(xxi)	Pay interest less frequently than quarterly	6,000,000.00	139,939,860.02	4.3%		10.0%	Passed
(xxii)	Cov-Lite Loans	37,879,953.48	139,939,860.02	27.1%		30.0%	Passed
(xxiii)	Long Dated Obligations	0.00	139,939,860.02	0.0%		0.0%	Passed



KCAP Senior Funding I, LLC
Detail of Assets Report
As of: 11/4/2013
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<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Moody's Industry Category</i>	<i>S&P Industry Category</i>	<i>Moody's Rating</i>	<i>S&P Rating</i>
4L Holdings LLC	Term Loan	2,887,309.26	6.75	05/07/2018	Consumer goods: Non-durable	Business equipment and services	*	*
AUTOPARTS HOLDINGS LIMITED (Fram Group Holdings Inc)	First Lien	966,900.27	6.50	07/31/2017	Automotive	Automotive	B3	B-
Advanced Lighting Technologies, Inc.	Advanced Lighting Technologies, Inc.-10.500% - 06/	3,000,000.00	10.50	06/01/2019	Wholesale	Home furnishings	*	*
Alaska Communications Syst Hldgs, Inc.	Term Loan B	2,370,852.27	6.25	10/21/2016	Telecommunications	Telecommunications	B2	B+
Allison Transmission, Inc.	Extended Term Loan B-2	1,846,812.06	3.18	08/07/2017	Automotive	Automotive	B1	B+
Apria Healthcare Group Inc	Term Loan	2,992,500.00	6.75	04/06/2020	Healthcare & Pharmaceuticals	Health care	B2	B+
Aramark Corporation	Extended LC-3 Facility	61,706.83	3.78	07/26/2016	Beverage, Food & Tobacco	Food Services	B1	BB-
Aramark Corporation	Extending U.S. Term Loan	938,293.17	3.75	07/26/2016	Beverage, Food & Tobacco	Food Services	B1	BB-
Aramark Corporation	Term Loan	1,150,000.00	4.00	09/09/2019	Beverage, Food & Tobacco	Food Services	B1	BB-
Arsloane Acquisition, LLC	Tranche B Term Loan	1,000,000.00	7.50	09/25/2019	Services: Business	Business equipment and services	B2	B+
Asurion, LLC	New Term Loan B	1,985,000.00	4.50	05/24/2019	Banking, Finance, Insurance & Real Estate	Property & Casualty Insurance	Ba3	B+
Avis Budget Car Rental, LLC	Term Loan	1,975,082.13	3.00	03/15/2019	Transportation: Consumer	Surface transport	B1	B+
BBB Industries, LLC	New Term Loan	2,925,000.00	5.50	03/27/2019	Automotive	Automotive	*	*
BarBri, Inc.	Term Loan B	3,000,000.00	5.25	07/17/2019	Services: Consumer	Business equipment and services	*	*
Bellisio Foods, Inc.	Delayed Draw Term Loan	1,667,796.61	5.25	08/01/2019	Beverage, Food & Tobacco	Food products	B2	B
Bellisio Foods, Inc.	Term Loan	2,196,610.17	5.25	08/01/2019	Beverage, Food & Tobacco	Food products	B2	B
Berry Plastics Holding Corporation	Term Loan C	1,963,254.60	2.17	04/03/2015	Containers, Packaging & Glass	Containers and glass products	B2	B
Blue Coat Systems, Inc.	Term Loan B	3,990,000.00	4.50	05/31/2019	High Tech Industries	Electronics/ Electric	B2	B
Burger King Corporation	Term Loan B	1,633,500.00	3.75	09/27/2019	Beverage, Food & Tobacco	Food Services	B2	B+
CSM Bakery Supplies LLC	Term Loan (new)	3,657,499.99	4.75	07/03/2020	Beverage, Food & Tobacco	Food products	B2	B
Catalina Marketing Corporation	Term Loan B	2,000,000.00	5.25	10/07/2020	Media: Advertising, Printing & Publishing	Publishing	B2	B



KCAP Senior Funding I, LLC

Detail of Assets Report

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Issuer	Description	Principal Balance	Interest Rate	Maturity Date	Moody's Industry Category	S&P Industry Category	Moody's Rating	S&P Rating
Del Monte Foods Company	New Term Loan B	2,789,388.09	4.00	03/08/2018	Beverage, Food & Tobacco	Food products	B2	B
ELO Touch Solutions, Inc.	First Lien Term Loan	1,898,703.20	8.00	06/01/2018	High Tech Industries	Electronics/ Electric	Caa1	CCC
FHC Health Systems, Inc.	Term Loan	3,950,000.00	5.75	01/09/2018	Healthcare & Pharmaceuticals	Health care	B2	B
Fender Musical Instruments Corporation	Term Loan	2,597,884.80	5.75	04/03/2019	Hotel, Gaming & Leisure	Leisure Goods/ Activities/ Movies	B2	B
First Data Corporation	Extended Term Loan	2,000,000.00	4.17	03/23/2018	Banking, Finance, Insurance & Real Estate	Financial intermediaries	B3	B
Flexera Software LLC	New Term Loan B	2,730,454.55	5.00	03/13/2019	High Tech Industries	Electronics/ Electric	B2	B+
Frozsun, Inc.	Term Loan	3,484,031.25	5.00	03/19/2019	Beverage, Food & Tobacco	Food products	*	*
Getty Images, Inc.	New Term Loan	3,720,631.26	4.75	10/18/2019	Media: Advertising, Printing & Publishing	Publishing	B3	B
Grande Communications	Term Loan	3,990,000.00	4.50	05/29/2020	Telecommunications	Telecommunications	B2	B+
Gymboree Corporation, The	New Term Loan	1,421,105.25	5.00	02/23/2018	Retail	Retailers (Except Food and Drugs)	B3	B-
Hargray Communications Group, Inc.	Term Loan	2,992,500.00	4.75	06/26/2019	Media: Broadcasting & Subscription	Cable and Satellite Television	B2	B+
Harland Clarke Holdings Corp.	Term Loan B3	3,478,125.00	7.00	05/22/2018	Media: Advertising, Printing & Publishing	Publishing	B2	B
Jones Stephens Corporation	New Term Loan	2,950,413.22	7.00	09/07/2015	Consumer goods: Non-durable	Home furnishings	*	*
Key Safety Systems, Inc.	Term Loan	2,692,151.98	4.75	05/10/2018	Automotive	Automotive	B1	B+
Landslide Holdings, Inc.	Term Loan	3,491,250.00	5.25	08/09/2019	High Tech Industries	Electronics/ Electric	B2	B
Michael Foods Group, Inc.	New Term Loan B	1,801,783.74	4.25	02/26/2018	Beverage, Food & Tobacco	Food products	B2	B
Nellson Nutraceutical, LLC	Term Loan	2,000,000.00	6.75	08/26/2018	Beverage, Food & Tobacco	Food products	*	*
Ozburn-Hessey Holding Company, LLC	Term Loan	3,556,999.63	6.75	05/23/2019	Transportation: Cargo	Surface transport	B3	B-
Petco Animal Supplies Stores, Inc.	Term Loan B	1,984,693.88	4.00	11/24/2017	Retail	Retailers (Except Food and Drugs)	B2	B
Pinnacle Foods Finance LLC	Term Loan G	2,985,000.00	3.25	04/29/2020	Beverage, Food & Tobacco	Food products	B1	B+
Puerto Rico Cable Acquisition Company Inc.	Term Loan	2,949,579.83	5.50	07/31/2018	Media: Broadcasting & Subscription	Cable and Satellite Television	B2	B
Spin Holdco, Inc.	Term Loan	2,750,000.00	4.25	11/14/2019	Consumer goods: Durable	Industrial equipment	B3	B
Stafford Logistics, Inc.	Term Loan	2,992,500.00	6.75	06/26/2019	Environmental Industries	Ecological services and equipment	B3	B-

**KCAP Senior Funding I, LLC****Detail of Assets Report****As of: 11/4/2013****Next Payment: 1/21/2014**

<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Moody's Industry Category</i>	<i>S&P Industry Category</i>	<i>Moody's Rating</i>	<i>S&P Rating</i>
Sun Products Corporation, The	Term Loan B	3,980,000.00	5.50	03/23/2020	Consumer goods: Non-durable	Conglomerate	B2	B-
TPF II LC, LLC	Term Loan	2,992,500.00	6.50	08/16/2019	Utilities: Electric	Utilities	B2	B+
TWCC Holding Corp.	Term Loan B	1,966,350.13	3.50	02/13/2017	Media: Broadcasting & Subscription	Broadcast radio and television	B1	B
Trico Products Corporation	Term Loan	3,945,937.65	6.25	07/22/2016	Automotive	Automotive	*	*
Trizetto Corporation	New Term Loan	3,686,031.65	4.75	05/02/2018	High Tech Industries	Business equipment and services	B3	B-
Univar Inc.	New Term Loan B	2,932,199.82	5.00	06/30/2017	Chemicals, Plastics & Rubber	Chemicals/ Plastics	B2	B+
Vertafore, Inc.	Term Loan	1,228,055.59	4.25	10/03/2019	High Tech Industries	Electronics/ Electric	B2	B
Vestcom International, Inc.	Term Loan	2,977,500.00	7.00	12/26/2018	Media: Advertising, Printing & Publishing	Publishing	*	*
WireCo WorldGroup Inc.	11.750% - 02/2015	3,000,000.00	11.75	05/15/2017	Capital Equipment	Industrial equipment	B2	B

136,123,887.88

**KCAP Senior Funding I, LLC****Collateral Attributes Report**

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<i>Issuer</i>	<i>Description</i>	<i>Asset Identifier</i>	<i>Principal Balance</i>	<i>Current Spread</i>	<i>Country</i>	<i>Security Level</i>
4L Holdings LLC	Term Loan	LX123987	2,887,309.26	5.50	United States	Senior Secured
AUTOPARTS HOLDINGS LIMITED (Fram Group Holdings Inc)	First Lien	LX120520	966,900.27	5.00	United States	Senior Secured
Advanced Lighting Technologies, Inc.	Advanced Lighting Technologies, Inc.-10.500% - 06/	00753CAE2	3,000,000.00	0.00	United States	Senior Secured
Alaska Communications Syst Hldgs, Inc.	Term Loan B	LX116526	2,370,852.27	4.75	United States	Senior Secured
Allison Transmission, Inc.	Extended Term Loan B-2	LX128314	1,846,812.06	3.00	United States	Senior Secured
Apria Healthcare Group Inc	Term Loan	LX128987	2,992,500.00	5.50	United States	Senior Secured
Aramark Corporation	Extended LC-3 Facility	LX123194	61,706.83	3.50	United States	Senior Secured
Aramark Corporation	Extending U.S. Term Loan	LX123187	938,293.17	3.50	United States	Senior Secured
Aramark Corporation	Term Loan	LX128552	1,150,000.00	3.00	United States	Senior Secured
Arsloane Acquisition, LLC	Tranche B Term Loan	LX132398	1,000,000.00	6.25	United States	Senior Secured
Asurion, LLC	New Term Loan B	LX128480	1,985,000.00	3.25	United States	Senior Secured
Avis Budget Car Rental, LLC	Term Loan	LX130049	1,975,082.13	2.25	United States	Senior Secured
BBB Industries, LLC	New Term Loan	LX128947	2,925,000.00	4.25	United States	Senior Secured
BarBri, Inc.	Term Loan B	LX119943	3,000,000.00	4.25	United States	Senior Secured
Bellisio Foods, Inc.	Delayed Draw Term Loan	LX131144	1,667,796.61	4.25	United States	Senior Secured
Bellisio Foods, Inc.	Term Loan	LX131143	2,196,610.17	4.25	United States	Senior Secured
Berry Plastics Holding Corporation	Term Loan C	LX061489	1,963,254.60	2.00	United States	Senior Secured
Blue Coat Systems, Inc.	Term Loan B	LX126281	3,990,000.00	3.50	United States	Senior Secured
Burger King Corporation	Term Loan B	LX125796	1,633,500.00	2.75	United States	Senior Secured
CSM Bakery Supplies LLC	Term Loan (new)	LX129905	3,657,499.99	3.75	United States	Senior Secured
Catalina Marketing Corporation	Term Loan B	LX132928	2,000,000.00	4.25	United States	Senior Secured
Del Monte Foods Company	New Term Loan B	LX117866	2,789,388.09	3.00	United States	Senior Secured
ELO Touch Solutions, Inc.	First Lien Term Loan	LX124303	1,898,703.20	6.50	United States	Senior Secured
FHC Health Systems, Inc.	Term Loan	LX130673	3,950,000.00	4.75	United States	Senior Secured
Fender Musical Instruments Corporation	Term Loan	LX128944	2,597,884.80	4.50	United States	Senior Secured
First Data Corporation	Extended Term Loan	LX118573	2,000,000.00	4.00	United States	Senior Secured
Flexera Software LLC	New Term Loan B	LX128595	2,730,454.55	3.75	United States	Senior Secured
Frozsun, Inc.	Term Loan	LX128918	3,484,031.25	4.00	United States	Senior Secured
Getty Images, Inc.	New Term Loan	LX126129	3,720,631.26	3.50	United States	Senior Secured
Grande Communications	Term Loan	LX129744	3,990,000.00	3.50	United States	Senior Secured
Gymboree Corporation, The	New Term Loan	LX117989	1,421,105.25	3.50	United States	Senior Secured
Hargray Communications Group, Inc.	Term Loan	LX130566	2,992,500.00	3.75	United States	Senior Secured
Harland Clarke Holdings Corp.	Term Loan B3	LX129189	3,478,125.00	5.50	United States	Senior Secured

**KCAP Senior Funding I, LLC****Collateral Attributes Report**

As of: 11/4/2013

Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Asset Identifier</i>	<i>Principal Balance</i>	<i>Current Spread</i>	<i>Country</i>	<i>Security Level</i>
Jones Stephens Corporation	New Term Loan		2,950,413.22	5.00	United States	Senior Secured
Key Safety Systems, Inc.	Term Loan	LX129266	2,692,151.98	3.75	United States	Senior Secured
Landslide Holdings, Inc.	Term Loan	LX131644	3,491,250.00	4.25	United States	Senior Secured
Michael Foods Group, Inc.	New Term Loan B	LX118128	1,801,783.74	3.00	United States	Senior Secured
Nellson Nutraceutical, LLC	Term Loan	LX132296	2,000,000.00	3.50	United States	Senior Secured
Ozburn-Hessey Holding Company, LLC	Term Loan	LX129717	3,556,999.63	5.50	United States	Senior Secured
Petco Animal Supplies Stores, Inc.	Term Loan B	LX128328	1,984,693.88	3.00	United States	Senior Secured
Pinnacle Foods Finance LLC	Term Loan G	LX129188	2,985,000.00	2.50	United States	Senior Secured
Puerto Rico Cable Acquisition Company Inc.	Term Loan	LX131429	2,949,579.83	4.50	United States	Senior Secured
Spin Holdco, Inc.	Term Loan	LX129663	2,750,000.00	3.25	United States	Senior Secured
Stafford Logistics, Inc.	Term Loan	LX130363	2,992,500.00	5.50	United States	Senior Secured
Sun Products Corporation, The	Term Loan B	LX128714	3,980,000.00	4.25	United States	Senior Secured
TPF II LC, LLC	Term Loan	LX131983	2,992,500.00	5.50	United States	Senior Secured
TWCC Holding Corp.	Term Loan B	LX128399	1,966,350.13	2.75	United States	Senior Secured
Trico Products Corporation	Term Loan		3,945,937.65	4.75	United States	Senior Secured
Trizetto Corporation	New Term Loan	LX119017	3,686,031.65	3.50	United States	Senior Secured
Univar Inc.	New Term Loan B	LX118195	2,932,199.82	3.50	United States	Senior Secured
Vertafore, Inc.	Term Loan	LX128998	1,228,055.59	3.25	United States	Senior Secured
Vestcom International, Inc.	Term Loan	LX127157	2,977,500.00	5.75	United States	Senior Secured
WireCo WorldGroup Inc.	11.750% - 02/2015	97654NAC8	3,000,000.00	0.00	United States	Senior Unsecured

136,123,887.88



KCAP Senior Funding I, LLC
Collateral Purchased Report
From 10/11/2013 to 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Par Amount</i>	<i>Purchase Price</i>	<i>Cost</i>	<i>Accrued Interest</i>	<i>Purchase Date</i>
Aramark Corporation	Term Loan	1,150,000.00	100.75	1,158,625.00	0.00	10/25/2013
Catalina Marketing Corporation	Term Loan B	2,000,000.00	99.00	1,980,000.00	0.00	10/17/2013
		3,150,000.00		3,138,625.00	0.00	



KCAP Senior Funding I, LLC
Collateral Sold Report
From 10/11/2013 to 11/4/2013
Next Payment: 1/21/2014



No asset records currently meet the summarization criteria.



KCAP Senior Funding I, LLC
Cash Summary Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Account</i>	<i>Principal Cash</i>	<i>Cash Balances</i>
Custodial Account	0.00	0.00
Expense Reserve Account	0.00	0.00
Interest Collection Account	0.00	238,675.14
Payment Account	0.00	0.00
Principal Collection Account	3,815,972.14	0.00
Ramp-Up Account	0.00	0.00
Revolver Funding Account	474,576.27	0.00
Total	4,290,548.41	238,675.14
Total Balance:	4,529,223.55	



KCAP Senior Funding I, LLC

Defaulted Collateral Detail

As of: 11/4/2013

Next Payment: 1/21/2014



No asset records currently meet the summarization criteria.



KCAP Senior Funding I, LLC
Discount Obligations Report
As of: 11/4/2013
Next Payment: 1/21/2014



No asset records currently meet the summarization criteria.



KCAP Senior Funding I, LLC
Stated Maturity Report
As of: 11/4/2013
Next Payment: 1/21/2014



No asset records currently meet the summarization criteria.

**KCAP Senior Funding I, LLC**

Assets Rated Caa1 or Lower

As of: 11/4/2013

Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Moody's Rating</i>	<i>Market Price</i>	<i>Pricing Type</i>
ELO Touch Solutions, Inc.	First Lien Term Loan	1,898,703.20	Caa1	95.00	Pricing Service
Jones Stephens Corporation	New Term Loan	2,950,413.22	*	0.00	Not Priced
		4,849,116.42			

Footnote:

*Market values are determined by the Definition of Market Value in Section 1.1 of the Indenture.

Total	4,849,116.42
Percent of Deal Value	3.50%
Maximum Percentage Allowed	20.00%
Test Result	Passed

**KCAP Senior Funding I, LLC**

Assets Rated CCC+ or Lower

As of: 11/4/2013

Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>S&P Rating</i>	<i>Market Price</i>	<i>Pricing Type</i>
Advanced Lighting Technologies, Inc.	Advanced Lighting Technologies, Inc.-10.500% - 06/	3,000,000.00	*	0.00	Not Priced
ELO Touch Solutions, Inc.	First Lien Term Loan	1,898,703.20	CCC	95.00	Pricing Service
		4,898,703.20			

Footnote:

*Market values are determined by the Definition of Market Value in Section 1.1 of the Indenture.

	Total	4,898,703.20
	Percent of Deal Value	3.50%
	Maximum Percentage Allowed	12.50%
	Test Result	Passed



KCAP Senior Funding I, LLC
Non US Obligors Report
As of: 11/4/2013
Next Payment: 1/21/2014



No asset records currently meet the summarization criteria.



KCAP Senior Funding I, LLC
Obligor Concentration Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Principal Balance</i>	<i>% of C.P.A.</i>
Blue Coat Systems, Inc.	3,990,000.00	2.85
Grande Communications	3,990,000.00	2.85
Sun Products Corporation, The	3,980,000.00	2.84
FHC Health Systems, Inc.	3,950,000.00	2.82
Trico Products Corporation	3,945,937.65	2.82
Bellisio Foods, Inc.	3,864,406.78	2.76
Getty Images, Inc.	3,720,631.26	2.66
Trizetto Corporation	3,686,031.65	2.63
CSM Bakery Supplies Limited	3,657,499.99	2.61
Ozburn-Hessey Holding Company, LLC	3,556,999.63	2.54
LANDesk Group, Inc.	3,491,250.00	2.49
Frozsun, Inc.	3,484,031.25	2.49
Harland Clarke Holdings Corp.	3,478,125.00	2.49
Advanced Lighting Technologies, Inc.	3,000,000.00	2.14
BarBri, Inc.	3,000,000.00	2.14
WireCo WorldGroup Inc.	3,000,000.00	2.14
Apria Healthcare Group Inc	2,992,500.00	2.14
Hargray Holdings	2,992,500.00	2.14
Stafford Logistics, Inc.	2,992,500.00	2.14
TPF Generation Holdings, LLC	2,992,500.00	2.14
Pinnacle Foods Finance LLC	2,985,000.00	2.13
Vestcom International, Inc.	2,977,500.00	2.13
Jones Stephens Corporation	2,950,413.22	2.11
Puerto Rico Cable Acquisition Company Inc.	2,949,579.83	2.11
Univar Inc.	2,932,199.82	2.10
BBB Industries, LLC	2,925,000.00	2.09
4L Holdings LLC	2,887,309.26	2.06
Del Monte Foods Company	2,789,388.09	1.99
Spin Holdco, Inc.	2,750,000.00	1.97
Flexera Software LLC	2,730,454.55	1.95
Key Safety Systems, Inc.	2,692,151.98	1.92
Fender Musical Instruments Corporation	2,597,884.80	1.86
Alaska Communications Syst Hldgs, Inc.	2,370,852.27	1.69
Aramark Holdings Corporation	2,150,000.00	1.54
Checkout Holding Corp	2,000,000.00	1.43
First Data Corporation	2,000,000.00	1.43
Nellson Nutraceutical, LLC	2,000,000.00	1.43
NEWAsurion Corp.	1,985,000.00	1.42
Petco Holdings Inc	1,984,693.88	1.42
Avis Budget Group Inc	1,975,082.13	1.41



KCAP Senior Funding I, LLC
Obligor Concentration Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>		<i>Principal Balance</i>	<i>% of C.P.A.</i>
TWCC Holding Corp.		1,966,350.13	1.41
Berry Plastics Group, Inc.		1,963,254.60	1.40
ELO Touch Solutions, Inc.		1,898,703.20	1.36
Allison Transmission, Inc.		1,846,812.06	1.32
Michael Foods Group, Inc.		1,801,783.74	1.29
Burger King Capital Holdings, LLC		1,633,500.00	1.17
Gymboree Corporation, The		1,421,105.25	1.02
Vertafore, Inc.		1,228,055.59	0.88
Arsloane Acquisition, LLC		1,000,000.00	0.71
Autoparts Holdings Limited		966,900.27	0.69
Total Collateral Portfolio		136,123,887.88	
Percent of C.P.A.		97.27	
Collateral Principal Amount (C.P.A.)		139,939,860.02	

**KCAP Senior Funding I, LLC****S&P Industry Category Report**

As of : 11/4/2013

Next Payment: 1/21/2014



<i>Industry Name</i>	<i>% of C.P.A.</i>	<i>Issuer Name</i>	<i>Principal Balance</i>
Automotive	8.84	AUTOPARTS HOLDINGS LIMITED (Fram Group Holdings Inc) Allison Transmission, Inc. BBB Industries, LLC Key Safety Systems, Inc. Trico Products Corporation	966,900.27 1,846,812.06 2,925,000.00 2,692,151.98 3,945,937.65
Automotive			12,376,801.96
Broadcast radio and television	1.41	TWCC Holding Corp.	1,966,350.13
Broadcast radio and television			1,966,350.13
Business equipment and services	7.56	4L Holdings LLC Arsloane Acquisition, LLC BarBri, Inc. Trizetto Corporation	2,887,309.26 1,000,000.00 3,000,000.00 3,686,031.65
Business equipment and services			10,573,340.91
Cable and Satellite Television	4.25	Hargray Communications Group, Inc. Puerto Rico Cable Acquisition Company Inc.	2,992,500.00 2,949,579.83
Cable and Satellite Television			5,942,079.83



KCAP Senior Funding I, LLC
S&P Industry Category Report
As of : 11/4/2013
Next Payment: 1/21/2014



<i>Industry Name</i>	<i>% of C.P.A.</i>	<i>Issuer Name</i>	<i>Principal Balance</i>
Chemicals/ Plastics	2.10	Univar Inc.	2,932,199.82
Chemicals/ Plastics			2,932,199.82
Conglomerate	2.84	Sun Products Corporation, The	3,980,000.00
Conglomerate			3,980,000.00
Containers and glass products	1.40	Berry Plastics Holding Corporation	1,963,254.60
Containers and glass products			1,963,254.60
Ecological services and equipment	2.14	Stafford Logistics, Inc.	2,992,500.00
Ecological services and equipment			2,992,500.00
Electronics/ Electric	9.53	Blue Coat Systems, Inc.	3,990,000.00
		ELO Touch Solutions, Inc.	1,898,703.20
		Flexera Software LLC	2,730,454.55
		Landslide Holdings, Inc.	3,491,250.00
		Vertafore, Inc.	1,228,055.59
Electronics/ Electric			13,338,463.34



KCAP Senior Funding I, LLC
S&P Industry Category Report
As of : 11/4/2013
Next Payment: 1/21/2014



<i>Industry Name</i>	<i>% of C.P.A.</i>	<i>Issuer Name</i>	<i>Principal Balance</i>
Financial intermediaries	1.43	First Data Corporation	2,000,000.00
Financial intermediaries			2,000,000.00
Food Services	2.70	Aramark Corporation	2,150,000.00
		Burger King Corporation	1,633,500.00
Food Services			3,783,500.00
Food products	14.71	Bellisio Foods, Inc.	3,864,406.78
		CSM Bakery Supplies LLC	3,657,499.99
		Del Monte Foods Company	2,789,388.09
		Frozsun, Inc.	3,484,031.25
		Michael Foods Group, Inc.	1,801,783.74
		Nellson Nutraceutical, LLC	2,000,000.00
		Pinnacle Foods Finance LLC	2,985,000.00
Food products			20,582,109.85
Health care	4.96	Apria Healthcare Group Inc	2,992,500.00
		FHC Health Systems, Inc.	3,950,000.00
Health care			6,942,500.00



KCAP Senior Funding I, LLC
S&P Industry Category Report
As of : 11/4/2013
Next Payment: 1/21/2014



<i>Industry Name</i>	<i>% of C.P.A.</i>	<i>Issuer Name</i>	<i>Principal Balance</i>
Home furnishings	4.25	Advanced Lighting Technologies, Inc. Jones Stephens Corporation	3,000,000.00 2,950,413.22
Home furnishings			5,950,413.22
Industrial equipment	4.11	Spin Holdco, Inc. WireCo WorldGroup Inc.	2,750,000.00 3,000,000.00
Industrial equipment			5,750,000.00
Leisure Goods/ Activities/ Movies	1.86	Fender Musical Instruments Corporation	2,597,884.80
Leisure Goods/ Activities/ Movies			2,597,884.80
Property & Casualty Insurance	1.42	Asurion, LLC	1,985,000.00
Property & Casualty Insurance			1,985,000.00
Publishing	8.70	Catalina Marketing Corporation Getty Images, Inc. Harland Clarke Holdings Corp. Vestcom International, Inc.	2,000,000.00 3,720,631.26 3,478,125.00 2,977,500.00

**KCAP Senior Funding I, LLC**

S&P Industry Category Report

As of : 11/4/2013

Next Payment: 1/21/2014



<i>Industry Name</i>	<i>% of C.P.A.</i>	<i>Issuer Name</i>	<i>Principal Balance</i>
Publishing			12,176,256.26
Retailers (Except Food and Drugs)	2.43	Gymboree Corporation, The Petco Animal Supplies Stores, Inc.	1,421,105.25 1,984,693.88
Retailers (Except Food and Drugs)			3,405,799.13
Surface transport	3.95	Avis Budget Car Rental, LLC Ozburn-Hessey Holding Company, LLC	1,975,082.13 3,556,999.63
Surface transport			5,532,081.76
Telecommunications	4.55	Alaska Communications Syst Hldgs, Inc. Grande Communications	2,370,852.27 3,990,000.00
Telecommunications			6,360,852.27
Utilities	2.14	TPF II LC, LLC	2,992,500.00
Utilities			2,992,500.00
Total Collateral Portfolio			136,123,887.88
Collateral Principal Amount (C.P.A.)			139,939,860.02



KCAP Senior Funding I, LLC

S&P Industry Category Report

As of : 11/4/2013

Next Payment: 1/21/2014



Industry Name	% of C.P.A.	Issuer Name	Principal Balance
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KCAP Senior Funding I, LLC
Revolver and Delayed Draw Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer Name</i>	<i>Facility / Security Name</i>	<i>Principal Balance</i>	<i>Facility Type</i>
Bellisio Foods, Inc.	Delayed Draw Term Loan	1,667,796.61	Delayed Draw Loan
		1,667,796.61	
Total		1,667,796.61	
Collateral Principal Amount		139,939,860.02	
% of C.P.A.		Passed	
Result Value		1.2%	
Limit		10.0%	



KCAP Senior Funding I, LLC
Cov-Lite Loans Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer Name</i>	<i>Facility / Security Name</i>	<i>Principal Balance</i>
Asurion, LLC	New Term Loan B	1,985,000.00
Berry Plastics Holding Corporation	Term Loan C	1,963,254.60
Blue Coat Systems, Inc.	Term Loan B	3,990,000.00
CSM Bakery Supplies LLC	Term Loan (new)	3,657,499.99
Catalina Marketing Corporation	Term Loan B	2,000,000.00
Del Monte Foods Company	New Term Loan B	2,789,388.09
Getty Images, Inc.	New Term Loan	3,720,631.26
Gymboree Corporation, The	New Term Loan	1,421,105.25
Harland Clarke Holdings Corp.	Term Loan B3	3,478,125.00
Petco Animal Supplies Stores, Inc.	Term Loan B	1,984,693.88
Spin Holdco, Inc.	Term Loan	2,750,000.00
Sun Products Corporation, The	Term Loan B	3,980,000.00
Univar Inc.	New Term Loan B	2,932,199.82
Vertafore, Inc.	Term Loan	1,228,055.59
		37,879,953.48
Total		37,879,953.48
% of C.P.A.		27.07%
Limit		30.00%
Test Result		Passed



KCAP Senior Funding I, LLC
First Lien Last Out Report
As of: 11/4/2013
Next Payment: 1/21/2014



No asset records currently meet the summarization criteria.



KCAP Senior Funding I, LLC
Participation Report
As of: 11/4/2013
Next Payment: 1/21/2014



No asset records currently meet the summarization criteria.



KCAP Senior Funding I, LLC
LIBOR Floor Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Libor Floor</i>
4L Holdings LLC	Term Loan	2,887,309.26	1.25
AUTOPARTS HOLDINGS LIMITED (Fram Group Holdings Inc)	First Lien	966,900.27	1.50
Alaska Communications Syst Hldgs, Inc.	Term Loan B	2,370,852.27	1.50
Allison Transmission, Inc.	Extended Term Loan B-2	1,846,812.06	0.00
Apria Healthcare Group Inc	Term Loan	2,992,500.00	1.25
Aramark Corporation	Extended LC-3 Facility	61,706.83	0.00
Aramark Corporation	Extending U.S. Term Loan	938,293.17	0.00
Aramark Corporation	Term Loan	1,150,000.00	1.00
Arsloane Acquisition, LLC	Tranche B Term Loan	1,000,000.00	1.25
Asurion, LLC	New Term Loan B	1,985,000.00	1.25
Avis Budget Car Rental, LLC	Term Loan	1,975,082.13	0.75
BBB Industries, LLC	New Term Loan	2,925,000.00	1.25
BarBri, Inc.	Term Loan B	3,000,000.00	1.00
Bellisio Foods, Inc.	Delayed Draw Term Loan	1,667,796.61	1.00
Bellisio Foods, Inc.	Term Loan	2,196,610.17	1.00
Berry Plastics Holding Corporation	Term Loan C	1,963,254.60	0.00
Blue Coat Systems, Inc.	Term Loan B	3,990,000.00	1.00
Burger King Corporation	Term Loan B	1,633,500.00	1.00
CSM Bakery Supplies LLC	Term Loan (new)	3,657,499.99	1.00
Catalina Marketing Corporation	Term Loan B	2,000,000.00	1.00
Del Monte Foods Company	New Term Loan B	2,789,388.09	1.00
ELO Touch Solutions, Inc.	First Lien Term Loan	1,898,703.20	1.50
FHC Health Systems, Inc.	Term Loan	3,950,000.00	3.25
Fender Musical Instruments Corporation	Term Loan	2,597,884.80	1.25
First Data Corporation	Extended Term Loan	2,000,000.00	0.00
Flexera Software LLC	New Term Loan B	2,730,454.55	1.25
Frozsun, Inc.	Term Loan	3,484,031.25	1.00
Getty Images, Inc.	New Term Loan	3,720,631.26	1.25
Grande Communications	Term Loan	3,990,000.00	1.00
Gymboree Corporation, The	New Term Loan	1,421,105.25	1.50
Hargray Communications Group, Inc.	Term Loan	2,992,500.00	1.00
Harland Clarke Holdings Corp.	Term Loan B3	3,478,125.00	1.50
Jones Stephens Corporation	New Term Loan	2,950,413.22	2.00
Key Safety Systems, Inc.	Term Loan	2,692,151.98	1.00
Landslide Holdings, Inc.	Term Loan	3,491,250.00	1.00



KCAP Senior Funding I, LLC
LIBOR Floor Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Libor Floor</i>
Michael Foods Group, Inc.	New Term Loan B	1,801,783.74	1.25
Nellson Nutraceutical, LLC	Term Loan	2,000,000.00	1.25
Ozburn-Hessey Holding Company, LLC	Term Loan	3,556,999.63	1.25
Petco Animal Supplies Stores, Inc.	Term Loan B	1,984,693.88	1.00
Pinnacle Foods Finance LLC	Term Loan G	2,985,000.00	0.75
Puerto Rico Cable Acquisition Company Inc.	Term Loan	2,949,579.83	1.00
Spin Holdco, Inc.	Term Loan	2,750,000.00	1.00
Stafford Logistics, Inc.	Term Loan	2,992,500.00	1.25
Sun Products Corporation, The	Term Loan B	3,980,000.00	1.25
TPF II LC, LLC	Term Loan	2,992,500.00	1.00
TWCC Holding Corp.	Term Loan B	1,966,350.13	0.75
Trico Products Corporation	Term Loan	3,945,937.65	1.25
Trizetto Corporation	New Term Loan	3,686,031.65	1.25
Univar Inc.	New Term Loan B	2,932,199.82	1.50
Vertafore, Inc.	Term Loan	1,228,055.59	1.00
Vestcom International, Inc.	Term Loan	2,977,500.00	1.25
		130,123,887.88	



KCAP Senior Funding I, LLC
Moody's Rating Change Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Current Moody's Rating</i>	<i>Previous Moody's Rating</i>	<i>Upgrade/ Downgrade</i>
Getty Images, Inc.	New Term Loan	3,720,631.26	B3	B2	Down
		3,720,631.26			



KCAP Senior Funding I, LLC
Moody's Credit Estimate Report
As of: 1/2/2013
Next Payment: 1/2/2013



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Credit Est. Date</i>
4L Holdings LLC	Term Loan	2,887,309.26	Mar 26 2013
Advanced Lighting Technologies, Inc.	Advanced Lighting Technologies, Inc.-10.500% - 06/	3,000,000.00	Apr 30 2013
BBB Industries, LLC	New Term Loan	2,925,000.00	Mar 4 2013
BarBri, Inc.	Term Loan B	3,000,000.00	Jul 8 2013
Frozsun, Inc.	Term Loan	3,484,031.25	May 10 2013
Jones Stephens Corporation	New Term Loan	2,950,413.22	Jun 7 2013
Nellson Nutraceutical, LLC	Nellson Nutraceutical T/L	2,000,000.00	Sep 27 2013
Trico Products Corporation	Term Loan	3,945,937.65	Aug 26 2013
Vestcom International, Inc.	Term Loan	2,977,500.00	Dec 7 2012
		27,170,191.38	



KCAP Senior Funding I, LLC
S&P Credit Estimate Report
As of: 1%/2013
Next Payment: 1/21/201(



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Credit Est. Date</i>
4L Holdings LLC	Term Loan	2,887,309.26	Mar 22 2013
Advanced Lighting Technologies, Inc.	Advanced Lighting Technologies, Inc.-10.500% - 06/	3,000,000.00	Apr 26 2013
BBB Industries, LLC	New Term Loan	2,925,000.00	Apr 9 2013
BarBri, Inc.	Term Loan B	3,000,000.00	Jul 8 2013
Frozsun, Inc.	Term Loan	3,484,031.25	May 13 2013
Jones Stephens Corporation	New Term Loan	2,950,413.22	Aug 7 2013
Nellson Nutraceutical, LLC	Nellson Nutraceutical T/L	2,000,000.00	Sep 24 2013
Trico Products Corporation	Term Loan	3,945,937.65	Aug 15 2013
Vestcom International, Inc.	Term Loan	2,977,500.00	Aug 29 2013
		27,170,191.38	

**KCAP Senior Funding I, LLC**

Moody's Diversity Report

As of : 11/4/2013

Next Payment: 1/21/2014



<i>Industry</i>	<i>Diversity Score</i>	<i>Industry Score</i>	<i>Issuer</i>	<i>Issuer Score</i>	<i>Principal Balance</i>
Automotive	2.33	4.02	Allison Transmission, Inc.	0.6800	1,846,812.06
			Autoparts Holdings Limited	0.3600	966,900.27
			BBB Industries, LLC	1.0000	2,925,000.00
			Key Safety Systems, Inc.	0.9900	2,692,151.98
			Trico Products Corporation	1.0000	3,945,937.65
Automotive					12,376,801.96
Banking, Finance, Insurance & Real Estate	1.25	1.46	First Data Corporation	0.7300	2,000,000.00
			NEWAsurion Corp.	0.7300	1,985,000.00
Banking, Finance, Insurance & Real Estate					3,985,000.00
Beverage, Food & Tobacco	3.45	7.79	Aramark Holdings Corporation	0.7900	2,150,000.00
			Bellisio Foods, Inc.	1.0000	3,864,406.78
			Burger King Capital Holdings, LLC	0.6000	1,633,500.00
			CSM Bakery Supplies Limited	1.0000	3,657,499.99
			Del Monte Foods Company	1.0000	2,789,388.09
			Frozsun, Inc.	1.0000	3,484,031.25
			Michael Foods Group, Inc.	0.6600	1,801,783.74
			Nellson Nutraceutical, LLC	0.7300	2,000,000.00
			Pinnacle Foods Finance LLC	1.0000	2,985,000.00
Beverage, Food & Tobacco					24,365,609.85



KCAP Senior Funding I, LLC
Moody's Diversity Report
As of : 11/4/2013
Next Payment: 1/21/2014



Industry	Diversity Score	Industry Score	Issuer	Issuer Score	Principal Balance
Capital Equipment	1.00	1.00	WireCo WorldGroup Inc.	1.0000	3,000,000.00
Capital Equipment					3,000,000.00
Chemicals, Plastics & Rubber	1.00	1.00	Univar Inc.	1.0000	2,932,199.82
Chemicals, Plastics & Rubber					2,932,199.82
Consumer goods: Durable	1.00	1.00	Spin Holdco, Inc.	1.0000	2,750,000.00
Consumer goods: Durable					2,750,000.00
Consumer goods: Non-durable	2.00	3.00	4L Holdings LLC	1.0000	2,887,309.26
			Jones Stephens Corporation	1.0000	2,950,413.22
			Sun Products Corporation, The	1.0000	3,980,000.00
Consumer goods: Non-durable					9,817,722.48
Containers, Packaging & Glass	0.70	0.72	Berry Plastics Group, Inc.	0.7200	1,963,254.60
Containers, Packaging & Glass					1,963,254.60

**KCAP Senior Funding I, LLC**

Moody's Diversity Report

As of : 11/4/2013

Next Payment: 1/21/2014



Industry	Diversity Score	Industry Score	Issuer	Issuer Score	Principal Balance
Environmental Industries	1.00	1.00	Stafford Logistics, Inc.	1.0000	2,992,500.00
Environmental Industries					2,992,500.00
Healthcare & Pharmaceuticals	1.50	2.00	Apria Healthcare Group Inc	1.0000	2,992,500.00
			FHC Health Systems, Inc.	1.0000	3,950,000.00
Healthcare & Pharmaceuticals					6,942,500.00
High Tech Industries	2.70	5.15	Blue Coat Systems, Inc.	1.0000	3,990,000.00
			ELO Touch Solutions, Inc.	0.7000	1,898,703.20
			Flexera Software LLC	1.0000	2,730,454.55
			LANDesk Group, Inc.	1.0000	3,491,250.00
			Trizetto Corporation	1.0000	3,686,031.65
			Vertafore, Inc.	0.4500	1,228,055.59
High Tech Industries					17,024,494.99
Hotel, Gaming & Leisure	1.00	0.95	Fender Musical Instruments Corporation	0.9500	2,597,884.80
Hotel, Gaming & Leisure					2,597,884.80
Media: Advertising, Printing & Publishing	2.23	3.73	Checkout Holding Corp	0.7300	2,000,000.00
			Getty Images, Inc.	1.0000	3,720,631.26
			Harland Clarke Holdings Corp.	1.0000	3,478,125.00

**KCAP Senior Funding I, LLC**

Moody's Diversity Report

As of : 11/4/2013

Next Payment: 1/21/2014



<i>Industry</i>	<i>Diversity Score</i>	<i>Industry Score</i>	<i>Issuer</i>	<i>Issuer Score</i>	<i>Principal Balance</i>
Media: Advertising, Printing & Publishing	2.23	3.73	Vestcom International, Inc.	1.0000	2,977,500.00
Media: Advertising, Printing & Publishing					12,176,256.26
Media: Broadcasting & Subscription	1.85	2.72	Hargray Holdings	1.0000	2,992,500.00
			Puerto Rico Cable Acquisition Company Inc.	1.0000	2,949,579.83
			TWCC Holding Corp.	0.7200	1,966,350.13
Media: Broadcasting & Subscription					7,908,429.96
Retail	1.15	1.25	Gymboree Corporation, The	0.5200	1,421,105.25
			Petco Holdings Inc	0.7300	1,984,693.88
Retail					3,405,799.13
Services: Business	0.40	0.37	Arsloane Acquisition, LLC	0.3700	1,000,000.00
Services: Business					1,000,000.00
Services: Consumer	1.00	1.00	BarBri, Inc.	1.0000	3,000,000.00
Services: Consumer					3,000,000.00
Telecommunications	1.45	1.87	Alaska Communications Syst Hldgs, Inc.	0.8700	2,370,852.27

**KCAP Senior Funding I, LLC**

Moody's Diversity Report

As of : 11/4/2013

Next Payment: 1/21/2014



<i>Industry</i>	<i>Diversity Score</i>	<i>Industry Score</i>	<i>Issuer</i>	<i>Issuer Score</i>	<i>Principal Balance</i>
Telecommunications	1.45	1.87	Grande Communications	1.0000	3,990,000.00
Telecommunications					6,360,852.27
Transportation: Cargo	1.00	1.00	Ozburn-Hessey Holding Company, LLC	1.0000	3,556,999.63
Transportation: Cargo					3,556,999.63
Transportation: Consumer	0.70	0.73	Avis Budget Group Inc	0.7300	1,975,082.13
Transportation: Consumer					1,975,082.13
Utilities: Electric	1.00	1.00	TPF Generation Holdings, LLC	1.0000	2,992,500.00
Utilities: Electric					2,992,500.00



KCAP Senior Funding I, LLC

Moody's Diversity Report

As of : 11/4/2013

Next Payment: 1/21/2014



<i>Industry</i>	<i>Diversity Score</i>	<i>Industry Score</i>	<i>Issuer</i>	<i>Issuer Score</i>	<i>Principal Balance</i>
Wholesale	1.00	1.00	Advanced Lighting Technologies, Inc.	1.0000	3,000,000.00
Wholesale					3,000,000.00

Average Par Amount	2,722,477.76
Number of Obligors	50
Aggregate Obligor Par Amount	136,123,887.88
Diversity Score	31
Minimum Diversity Score Allowed	28
Test Result	Passed



KCAP Senior Funding I, LLC
Maximum Moody's Weighted Average Rating Factor Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Rating</i>	<i>Rating Factor</i>	<i>Weighted Rating Factor</i>
4L Holdings LLC	Term Loan	2,887,309.26	*	*	*
AUTOPARTS HOLDINGS LIMITED (Fram Group Holdings Inc)	First Lien	966,900.27	Caa1	4,770.00	4,612,114,287.90
Advanced Lighting Technologies, Inc.	Advanced Lighting Technologies, Inc.-10.500% - 06/	3,000,000.00	*	*	*
Alaska Communications Syst Hldgs, Inc.	Term Loan B	2,370,852.27	B2	2,720.00	6,448,718,174.40
Allison Transmission, Inc.	Extended Term Loan B-2	1,846,812.06	B1	2,220.00	4,099,922,773.20
Apria Healthcare Group Inc	Term Loan	2,992,500.00	B3	3,490.00	10,443,825,000.00
Aramark Corporation	Extended LC-3 Facility	61,706.83	B1	2,220.00	136,989,162.60
Aramark Corporation	Extending U.S. Term Loan	938,293.17	B1	2,220.00	2,083,010,837.40
Aramark Corporation	Term Loan	1,150,000.00	B1	2,220.00	2,553,000,000.00
Arsloane Acquisition, LLC	Tranche B Term Loan	1,000,000.00	B2	2,720.00	2,720,000,000.00
Asurion, LLC	New Term Loan B	1,985,000.00	Ba3	1,766.00	3,505,510,000.00
Avis Budget Car Rental, LLC	Term Loan	1,975,082.13	B1	2,220.00	4,384,682,328.60
BBB Industries, LLC	New Term Loan	2,925,000.00	*	*	*
BarBri, Inc.	Term Loan B	3,000,000.00	*	*	*
Bellisio Foods, Inc.	Delayed Draw Term Loan	1,667,796.61	B2	2,720.00	4,536,406,779.20
Bellisio Foods, Inc.	Term Loan	2,196,610.17	B2	2,720.00	5,974,779,662.40
Berry Plastics Holding Corporation	Term Loan C	1,963,254.60	B2	2,720.00	5,340,052,512.00
Blue Coat Systems, Inc.	Term Loan B	3,990,000.00	B3	3,490.00	13,925,100,000.00
Burger King Corporation	Term Loan B	1,633,500.00	B2	2,720.00	4,443,120,000.00
CSM Bakery Supplies LLC	Term Loan (new)	3,657,499.99	B2	2,720.00	9,948,399,972.80
Catalina Marketing Corporation	Term Loan B	2,000,000.00	B2	2,720.00	5,440,000,000.00
Del Monte Foods Company	New Term Loan B	2,789,388.09	B2	2,720.00	7,587,135,604.80
ELO Touch Solutions, Inc.	First Lien Term Loan	1,898,703.20	Caa1	4,770.00	9,056,814,264.00
FHC Health Systems, Inc.	Term Loan	3,950,000.00	B2	2,720.00	10,744,000,000.00
Fender Musical Instruments Corporation	Term Loan	2,597,884.80	B2	2,720.00	7,066,246,656.00
First Data Corporation	Extended Term Loan	2,000,000.00	B3	3,490.00	6,980,000,000.00
Flexera Software LLC	New Term Loan B	2,730,454.55	B2	2,720.00	7,426,836,376.00
Frozsun, Inc.	Term Loan	3,484,031.25	*	*	*
Getty Images, Inc.	New Term Loan	3,720,631.26	B3	3,490.00	12,985,003,097.40
Grande Communications	Term Loan	3,990,000.00	B2	2,720.00	10,852,800,000.00
Gymboree Corporation, The	New Term Loan	1,421,105.25	Caa1	4,770.00	6,778,672,042.50
Hargray Communications Group, Inc.	Term Loan	2,992,500.00	B2	2,720.00	8,139,600,000.00
Harland Clarke Holdings Corp.	Term Loan B3	3,478,125.00	B2	2,720.00	9,460,500,000.00
Jones Stephens Corporation	New Term Loan	2,950,413.22	*	*	*



KCAP Senior Funding I, LLC
Maximum Moody's Weighted Average Rating Factor Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Rating</i>	<i>Rating Factor</i>	<i>Weighted Rating Factor</i>
Key Safety Systems, Inc.	Term Loan	2,692,151.98	B1	2,220.00	5,976,577,395.60
Landslide Holdings, Inc.	Term Loan	3,491,250.00	B2	2,720.00	9,496,200,000.00
Michael Foods Group, Inc.	New Term Loan B	1,801,783.74	B2	2,720.00	4,900,851,772.80
Nellson Nutraceutical, LLC	Term Loan	2,000,000.00	*	*	*
Ozburn-Hessey Holding Company, LLC	Term Loan	3,556,999.63	B3	3,490.00	12,413,928,708.70
Petco Animal Supplies Stores, Inc.	Term Loan B	1,984,693.88	B2	2,720.00	5,398,367,353.60
Pinnacle Foods Finance LLC	Term Loan G	2,985,000.00	B1	2,220.00	6,626,700,000.00
Puerto Rico Cable Acquisition Company Inc.	Term Loan	2,949,579.83	B2	2,720.00	8,022,857,137.60
Spin Holdco, Inc.	Term Loan	2,750,000.00	B3	3,490.00	9,597,500,000.00
Stafford Logistics, Inc.	Term Loan	2,992,500.00	B3	3,490.00	10,443,825,000.00
Sun Products Corporation, The	Term Loan B	3,980,000.00	B2	2,720.00	10,825,600,000.00
TPF II LC, LLC	Term Loan	2,992,500.00	B2	2,720.00	8,139,600,000.00
TWCC Holding Corp.	Term Loan B	1,966,350.13	B1	2,220.00	4,365,297,288.60
Trico Products Corporation	Term Loan	3,945,937.65	*	*	*
Trizetto Corporation	New Term Loan	3,686,031.65	Caa1	4,770.00	17,582,370,970.50
Univar Inc.	New Term Loan B	2,932,199.82	B3	3,490.00	10,233,377,371.80
Vertafore, Inc.	Term Loan	1,228,055.59	B2	2,720.00	3,340,311,204.80
Vestcom International, Inc.	Term Loan	2,977,500.00	*	*	*
WireCo WorldGroup Inc.	11.750% - 02/2015	3,000,000.00	B2	2,720.00	8,160,000,000.00

136,123,887.88

Weighted Average Rating
Maximum Weighted Average Rating
Test Result

2,999
3,088
Passed



KCAP Senior Funding I, LLC
Minimum Weighted Average Coupon Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Coupon</i>	<i>Coupon Type</i>	<i>Weighted Coupon</i>
Advanced Lighting Technologies, Inc.	Advanced Lighting Technologies, Inc.-10.500% - 06/	3,000,000.00	10.500	Fixed	31,500,000.00
WireCo WorldGroup Inc.	11.750% - 02/2015	3,000,000.00	11.750	Fixed	35,250,000.00
		6,000,000.00			66,750,000.00

Weighted Average Coupon (%)	11.1250
Adjusted Excess Spread (%)	0.0000
Adjusted Weighted Avg Coupon (%)	11.1250
Minimum Weighted Avg Coupon (%)	5.2500
Test Result	Passed



KCAP Senior Funding I, LLC
Minimum Weighted Average Spread Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>All-In Rate</i>	<i>Spread</i>	<i>Weighted Factor</i>
4L Holdings LLC	Term Loan	1,276,784.84	6.750	6.51	8,309,251.90
4L Holdings LLC	Term Loan	40,079.07	7.750	7.51	300,911.65
4L Holdings LLC	Term Loan	702,231.66	6.750	6.51	4,570,088.53
4L Holdings LLC	Term Loan	300,044.44	6.750	6.51	1,952,674.21
4L Holdings LLC	Term Loan	568,169.25	6.750	6.51	3,697,617.07
AUTOPARTS HOLDINGS LIMITED (Fram Group Holdings Inc)	First Lien	326,524.05	6.500	6.26	2,043,371.18
AUTOPARTS HOLDINGS LIMITED (Fram Group Holdings Inc)	First Lien	640,376.22	6.500	6.26	4,007,442.37
Alaska Communications Syst Hldgs, Inc.	Term Loan B	2,370,852.27	6.250	6.01	14,243,961.90
Allison Transmission, Inc.	Extended Term Loan B-2	1,846,812.06	3.180	3.00	5,540,436.18
Apria Healthcare Group Inc	Term Loan	2,992,500.00	6.750	6.51	19,475,040.38
Aramark Corporation	Extended LC-3 Facility	61,706.83	3.776	3.50	215,973.91
Aramark Corporation	Extending U.S. Term Loan	614,035.21	3.748	3.50	2,149,123.24
Aramark Corporation	Extending U.S. Term Loan	324,257.96	3.748	3.50	1,134,902.86
Aramark Corporation	Term Loan	1,150,000.00	4.000	3.76	4,321,642.50
Arsloane Acquisition, LLC	Tranche B Term Loan	1,000,000.00	7.500	7.26	7,257,950.00
Asurion, LLC	New Term Loan B	1,985,000.00	4.500	4.26	8,452,030.75
Avis Budget Car Rental, LLC	Term Loan	1,975,082.13	3.000	2.76	5,447,177.76
BBB Industries, LLC	New Term Loan	2,925,000.00	5.500	5.26	15,379,503.75
BarBri, Inc.	Term Loan B	3,000,000.00	5.250	5.01	15,023,850.00
Bellisio Foods, Inc.	Delayed Draw Term Loan	1,193,220.34	5.250	5.01	5,975,587.80
Bellisio Foods, Inc.	Delayed Draw Term Loan	474,576.27	4.250	4.25	2,016,949.15
Bellisio Foods, Inc.	Term Loan	2,196,610.17	5.250	5.01	11,000,513.90
Berry Plastics Holding Corporation	Term Loan C	1,963,254.60	2.168	2.00	3,926,509.20
Blue Coat Systems, Inc.	Term Loan B	3,990,000.00	4.500	4.26	16,989,220.50
Burger King Corporation	Term Loan B	1,633,500.00	3.750	3.51	5,730,236.33
CSM Bakery Supplies LLC	Term Loan (new)	3,657,499.99	4.750	4.51	16,487,827.08
Catalina Marketing Corporation	Term Loan B	2,000,000.00	5.250	5.01	10,015,900.00
Del Monte Foods Company	New Term Loan B	2,789,388.09	4.000	3.76	10,482,380.97
ELO Touch Solutions, Inc.	First Lien Term Loan	1,898,703.20	8.000	7.76	14,730,044.49
FHC Health Systems, Inc.	Term Loan	3,950,000.00	5.750	5.51	21,756,402.50
Fender Musical Instruments Corporation	Term Loan	2,597,884.80	5.750	5.51	14,309,019.58
First Data Corporation	Extended Term Loan	2,000,000.00	4.170	4.00	8,000,000.00
Flexera Software LLC	New Term Loan B	2,730,454.55	5.000	4.76	12,991,366.23
Frozsun, Inc.	Term Loan	27,781.25	6.250	6.01	166,908.36
Frozsun, Inc.	Term Loan	3,456,250.00	5.000	4.76	16,444,664.69
Getty Images, Inc.	New Term Loan	3,720,631.26	4.750	4.51	16,772,419.69
Grande Communications	Term Loan	3,990,000.00	4.500	4.26	16,989,220.50
Gymboree Corporation, The	New Term Loan	1,384,150.34	5.000	4.76	6,585,718.11



KCAP Senior Funding I, LLC
Minimum Weighted Average Spread Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>All-In Rate</i>	<i>Spread</i>	<i>Weighted Factor</i>
Gymboree Corporation, The	New Term Loan	36,954.91	5.000	4.76	175,829.61
Hargray Communications Group, Inc.	Term Loan	98,114.75	4.750	4.51	442,296.39
Hargray Communications Group, Inc.	Term Loan	2,894,385.25	4.750	4.51	13,047,743.99
Harland Clarke Holdings Corp.	Term Loan B3	1,064,000.00	7.000	6.76	7,190,458.80
Harland Clarke Holdings Corp.	Term Loan B3	438,666.67	7.000	6.76	2,964,487.42
Harland Clarke Holdings Corp.	Term Loan B3	1,975,458.33	7.000	6.76	13,350,048.62
Jones Stephens Corporation	New Term Loan	2,950,413.22	7.000	6.76	19,938,745.02
Key Safety Systems, Inc.	Term Loan	2,692,151.98	4.750	4.51	12,136,086.52
Landslide Holdings, Inc.	Term Loan	3,491,250.00	5.250	5.01	17,484,005.44
Michael Foods Group, Inc.	New Term Loan B	1,801,783.74	4.250	4.01	7,221,459.14
Nellson Nutraceutical, LLC	Term Loan	2,000,000.00	6.750	6.51	13,015,900.00
Ozburn-Hessey Holding Company, LLC	Term Loan	3,556,999.63	6.750	6.51	23,148,775.74
Petco Animal Supplies Stores, Inc.	Term Loan B	1,984,693.88	4.000	3.76	7,458,380.37
Pinnacle Foods Finance LLC	Term Loan G	2,977,500.00	3.250	3.01	8,956,171.13
Pinnacle Foods Finance LLC	Term Loan G	7,500.00	3.250	3.01	22,559.63
Puerto Rico Cable Acquisition Company Inc.	Term Loan	2,949,579.83	5.500	5.26	15,508,743.27
Spin Holdco, Inc.	Term Loan	2,750,000.00	4.250	4.01	11,021,862.50
Stafford Logistics, Inc.	Term Loan	2,992,500.00	6.750	6.51	19,475,040.38
Sun Products Corporation, The	Term Loan B	3,980,000.00	5.500	5.26	20,926,641.00
TPF II LC, LLC	Term Loan	2,992,500.00	6.500	6.26	18,726,915.38
TWCC Holding Corp.	Term Loan B	1,840,405.55	3.500	3.26	5,995,949.26
TWCC Holding Corp.	Term Loan B	125,944.58	3.500	3.26	410,321.14
Trico Products Corporation	Term Loan	3,041,873.27	6.250	6.01	18,275,422.51
Trico Products Corporation	Term Loan	904,064.38	6.250	6.01	5,431,573.59
Trizetto Corporation	New Term Loan	3,686,031.65	4.750	4.51	16,616,446.38
Univar Inc.	New Term Loan B	100,407.27	5.000	4.76	477,732.77
Univar Inc.	New Term Loan B	566,358.51	5.000	4.76	2,694,705.47
Univar Inc.	New Term Loan B	2,265,434.04	5.000	4.76	10,778,821.89
Vertafore, Inc.	Term Loan	1,209,343.12	4.250	4.01	4,846,986.76
Vertafore, Inc.	Term Loan	18,712.47	4.250	4.01	74,998.64
Vestcom International, Inc.	Term Loan	2,947,500.00	7.000	6.76	19,919,057.63
Vestcom International, Inc.	Term Loan	30,000.00	7.000	6.76	202,738.50
		130,123,887.88			652,830,744.07



KCAP Senior Funding I, LLC
Minimum Weighted Average Spread Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>All-In Rate</i>	<i>Spread</i>	<i>Weighted Factor</i>
	Weighted Average Spread (%)	5.0170			
	Adjusted Excess Coupon (%)	0.2709			
	Adjusted Weighted Avg Spread (%)	5.8, +-			
	Minimum Weighted Avg Spread (%)	5.0000			
	Test Result	Passed			



KCAP Senior Funding I, LLC
Weighted Average Life Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Maturity Date</i>	<i>Years to Maturity</i>	<i>Weighted Factor</i>
4L Holdings LLC	Term Loan	2,887,309.26	05/07/2018	3.99	11,520,657.35
AUTOPARTS HOLDINGS LIMITED (Fram Group Holdings Inc)	First Lien	966,900.27	07/31/2017	3.70	3,575,803.87
Advanced Lighting Technologies, Inc.	Advanced Lighting Technologies, Inc.-10.500% - 06/	3,000,000.00	06/01/2019	5.57	16,714,579.06
Alaska Communications Syst Hldgs, Inc.	Term Loan B	2,370,852.27	10/21/2016	2.84	6,722,429.17
Allison Transmission, Inc.	Extended Term Loan B-2	1,846,812.06	08/07/2017	3.76	6,937,237.91
Apria Healthcare Group Inc	Term Loan	2,992,500.00	04/06/2020	6.22	18,600,225.87
Aramark Corporation	Extended LC-3 Facility	61,706.83	07/26/2016	2.72	168,099.37
Aramark Corporation	Extending U.S. Term Loan	938,293.17	07/26/2016	2.69	2,528,003.28
Aramark Corporation	Term Loan	1,150,000.00	09/09/2019	5.68	6,527,670.77
Arsloane Acquisition, LLC	Tranche B Term Loan	1,000,000.00	09/25/2019	5.33	5,329,691.99
Asurion, LLC	New Term Loan B	1,985,000.00	05/24/2019	5.40	10,711,047.23
Avis Budget Car Rental, LLC	Term Loan	1,975,082.13	03/15/2019	5.22	10,300,747.01
BBB Industries, LLC	New Term Loan	2,925,000.00	03/27/2019	4.65	13,611,806.98
BarBri, Inc.	Term Loan B	3,000,000.00	07/17/2019	5.55	16,651,628.59
Bellisio Foods, Inc.	Delayed Draw Term Loan	1,667,796.61	08/01/2019	5.74	6,847,336.98
Bellisio Foods, Inc.	Term Loan	2,196,610.17	08/01/2019	5.58	12,247,056.42
Berry Plastics Holding Corporation	Term Loan C	1,963,254.60	04/03/2015	1.40	2,748,284.81
Blue Coat Systems, Inc.	Term Loan B	3,990,000.00	05/31/2019	5.42	21,623,874.06
Burger King Corporation	Term Loan B	1,633,500.00	09/27/2019	5.72	9,345,166.32
CSM Bakery Supplies LLC	Term Loan (new)	3,657,499.99	07/03/2020	6.44	23,559,299.50
Catalina Marketing Corporation	Term Loan B	2,000,000.00	10/07/2020	6.69	13,372,840.52
Del Monte Foods Company	New Term Loan B	2,789,388.09	03/08/2018	4.32	12,044,627.92
ELO Touch Solutions, Inc.	First Lien Term Loan	1,898,703.20	06/01/2018	4.57	8,678,847.51
FHC Health Systems, Inc.	Term Loan	3,950,000.00	01/09/2018	3.74	14,790,280.63
Fender Musical Instruments Corporation	Term Loan	2,597,884.80	04/03/2019	5.39	13,993,544.56
First Data Corporation	Extended Term Loan	2,000,000.00	03/23/2018	4.38	8,761,122.52
Flexera Software LLC	New Term Loan B	2,730,454.55	03/13/2019	5.20	14,189,517.17
Frozsun, Inc.	Term Loan	3,484,031.25	03/19/2019	5.23	18,206,376.54
Getty Images, Inc.	New Term Loan	3,720,631.26	10/18/2019	5.78	21,487,606.61
Grande Communications	Term Loan	3,990,000.00	05/29/2020	6.35	25,319,753.59
Gymboree Corporation, The	New Term Loan	1,421,105.25	02/23/2018	4.30	6,111,137.34
Hargray Communications Group, Inc.	Term Loan	2,992,500.00	06/26/2019	5.48	16,405,277.21
Harland Clarke Holdings Corp.	Term Loan B3	3,478,125.00	05/22/2018	4.29	14,914,887.06
Jones Stephens Corporation	New Term Loan	2,950,413.22	09/07/2015	1.78	5,265,701.63
Key Safety Systems, Inc.	Term Loan	2,692,151.98	05/10/2018	4.43	11,931,639.19



KCAP Senior Funding I, LLC
Weighted Average Life Report
As of: 11/4/2013
Next Payment: 1/21/2014



Issuer	Description	Principal Balance	Maturity Date	Years to Maturity	Weighted Factor
Landslide Holdings, Inc.	Term Loan	3,491,250.00	08/09/2019	5.60	19,535,869.27
Michael Foods Group, Inc.	New Term Loan B	1,801,783.74	02/26/2018	4.31	7,769,498.67
Nellson Nutraceutical, LLC	Term Loan	2,000,000.00	08/26/2018	4.64	9,271,615.33
Ozburn-Hessey Holding Company, LLC	Term Loan	3,556,999.63	05/23/2019	5.39	19,187,328.77
Petco Animal Supplies Stores, Inc.	Term Loan B	1,984,693.88	11/24/2017	3.97	7,882,020.99
Pinnacle Foods Finance LLC	Term Loan G	2,985,000.00	04/29/2020	6.27	18,727,761.81
Puerto Rico Cable Acquisition Company Inc.	Term Loan	2,949,579.83	07/31/2018	4.65	13,702,121.25
Spin Holdco, Inc.	Term Loan	2,750,000.00	11/14/2019	5.85	16,076,695.76
Stafford Logistics, Inc.	Term Loan	2,992,500.00	06/26/2019	5.48	16,405,277.21
Sun Products Corporation, The	Term Loan B	3,980,000.00	03/23/2020	6.18	24,592,635.18
TPF II LC, LLC	Term Loan	2,992,500.00	08/16/2019	5.61	16,778,049.28
TWCC Holding Corp.	Term Loan B	1,966,350.13	02/13/2017	3.23	6,351,814.03
Trico Products Corporation	Term Loan	3,945,937.65	07/22/2016	2.55	10,054,810.87
Trizetto Corporation	New Term Loan	3,686,031.65	05/02/2018	4.39	16,175,175.47
Univar Inc.	New Term Loan B	2,932,199.82	06/30/2017	3.58	10,511,854.94
Vertafore, Inc.	Term Loan	1,228,055.59	10/03/2019	5.74	7,045,491.59
Vestcom International, Inc.	Term Loan	2,977,500.00	12/26/2018	5.02	14,955,379.88
WireCo WorldGroup Inc.	11.750% - 02/2015	3,000,000.00	05/15/2017	3.53	10,579,055.44

136,123,887.88

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Weighted Average Life
Maximum Weighted Average Life
Test Result

4.8'
8.00
Passed



KCAP Senior Funding I, LLC
Minimum Weighted Average Moody's Recovery Rate Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Mdy. Def. Prob. Rat.</i>	<i>Mdy. Oblig. Rating</i>	<i>Moody's Recovery</i>	<i>Weighted Factor</i>
4L Holdings LLC	Term Loan	2,887,309.26	*	*	45.00	129,928,916.70
AUTOPARTS HOLDINGS LIMITED (Fram Group Holdings Inc)	First Lien	966,900.27	B3	B2	50.00	48,345,013.50
Advanced Lighting Technologies, Inc.	Advanced Lighting Technologies, Inc.-10.500% - 06/	3,000,000.00	*	*	45.00	135,000,000.00
Alaska Communications Syst Hldgs, Inc.	Term Loan B	2,370,852.27	B2	B1	50.00	118,542,613.50
Allison Transmission, Inc.	Extended Term Loan B-2	1,846,812.06	B1	Ba3	50.00	92,340,603.00
Apria Healthcare Group Inc	Term Loan	2,992,500.00	B2	B2	45.00	134,662,500.00
Aramark Corporation	Extended LC-3 Facility	61,706.83	B1	B1	45.00	2,776,807.35
Aramark Corporation	Extending U.S. Term Loan	938,293.17	B1	B1	45.00	42,223,192.65
Aramark Corporation	Term Loan	1,150,000.00	B1	B1	45.00	51,750,000.00
Arsloane Acquisition, LLC	Tranche B Term Loan	1,000,000.00	B2	B1	50.00	50,000,000.00
Asurion, LLC	New Term Loan B	1,985,000.00	Ba3	Ba2	50.00	99,250,000.00
Avis Budget Car Rental, LLC	Term Loan	1,975,082.13	B1	Ba1	60.00	118,504,927.80
BBB Industries, LLC	New Term Loan	2,925,000.00	*	*	45.00	131,625,000.00
BarBri, Inc.	Term Loan B	3,000,000.00	*	*	45.00	135,000,000.00
Bellisio Foods, Inc.	Delayed Draw Term Loan	1,667,796.61	B2	B2	45.00	75,050,847.45
Bellisio Foods, Inc.	Term Loan	2,196,610.17	B2	B2	45.00	98,847,457.65
Berry Plastics Holding Corporation	Term Loan C	1,963,254.60	B2	B1	50.00	98,162,730.00
Blue Coat Systems, Inc.	Term Loan B	3,990,000.00	B2	B1	50.00	199,500,000.00
Burger King Corporation	Term Loan B	1,633,500.00	B2	Ba3	60.00	98,010,000.00
CSM Bakery Supplies LLC	Term Loan (new)	3,657,499.99	B2	B1	50.00	182,874,999.50
Catalina Marketing Corporation	Term Loan B	2,000,000.00	B2	Ba3	60.00	120,000,000.00
Del Monte Foods Company	New Term Loan B	2,789,388.09	B2	B1	50.00	139,469,404.50
ELO Touch Solutions, Inc.	First Lien Term Loan	1,898,703.20	Caa1	B3	50.00	94,935,160.00
FHC Health Systems, Inc.	Term Loan	3,950,000.00	B2	B1	50.00	197,500,000.00
Fender Musical Instruments Corporation	Term Loan	2,597,884.80	B2	B2	45.00	116,904,816.00
First Data Corporation	Extended Term Loan	2,000,000.00	B3	B1	60.00	120,000,000.00
Flexera Software LLC	New Term Loan B	2,730,454.55	B2	B2	45.00	122,870,454.75
Frozsun, Inc.	Term Loan	3,484,031.25	*	*	45.00	156,781,406.25
Getty Images, Inc.	New Term Loan	3,720,631.26	B3	B2	50.00	186,031,563.00
Grande Communications	Term Loan	3,990,000.00	B2	B2	45.00	179,550,000.00
Gymboree Corporation, The	New Term Loan	1,421,105.25	B3	B2	50.00	71,055,262.50
Hargray Communications Group, Inc.	Term Loan	2,992,500.00	B2	B2	45.00	134,662,500.00
Harland Clarke Holdings Corp.	Term Loan B3	3,478,125.00	B2	B1	50.00	173,906,250.00
Jones Stephens Corporation	New Term Loan	2,950,413.22	*	*	45.00	132,768,594.90



KCAP Senior Funding I, LLC
Minimum Weighted Average Moody's Recovery Rate Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issuer</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Mdy. Def. Prob. Rat.</i>	<i>Mdy. Oblig. Rating</i>	<i>Moody's Recovery</i>	<i>Weighted Factor</i>
Key Safety Systems, Inc.	Term Loan	2,692,151.98	B1	Ba2	60.00	161,529,118.80
Landslide Holdings, Inc.	Term Loan	3,491,250.00	B2	B2	45.00	157,106,250.00
Michael Foods Group, Inc.	New Term Loan B	1,801,783.74	B2	Ba3	60.00	108,107,024.40
Nellson Nutraceutical, LLC	Term Loan	2,000,000.00	*	*	45.00	90,000,000.00
Ozburn-Hessey Holding Company, LLC	Term Loan	3,556,999.63	B3	B2	50.00	177,849,981.50
Petco Animal Supplies Stores, Inc.	Term Loan B	1,984,693.88	B2	Ba3	60.00	119,081,632.80
Pinnacle Foods Finance LLC	Term Loan G	2,985,000.00	B1	Ba3	50.00	149,250,000.00
Puerto Rico Cable Acquisition Company Inc.	Term Loan	2,949,579.83	B2	B2	45.00	132,731,092.35
Spin Holdco, Inc.	Term Loan	2,750,000.00	B3	B2	50.00	137,500,000.00
Stafford Logistics, Inc.	Term Loan	2,992,500.00	B3	B3	45.00	134,662,500.00
Sun Products Corporation, The	Term Loan B	3,980,000.00	B2	B1	50.00	199,000,000.00
TPF II LC, LLC	Term Loan	2,992,500.00	B2	B1	50.00	149,625,000.00
TWCC Holding Corp.	Term Loan B	1,966,350.13	B1	Ba3	50.00	98,317,506.50
Trico Products Corporation	Term Loan	3,945,937.65	*	*	50.00	197,296,882.50
Trizetto Corporation	New Term Loan	3,686,031.65	B3	B2	50.00	184,301,582.50
Univar Inc.	New Term Loan B	2,932,199.82	B2	B2	45.00	131,948,991.90
Vertafore, Inc.	Term Loan	1,228,055.59	B2	B1	50.00	61,402,779.50
Vestcom International, Inc.	Term Loan	2,977,500.00	*	*	50.00	148,875,000.00
WireCo WorldGroup Inc.	11.750% - 02/2015	3,000,000.00	B2	B3	25.00	75,000,000.00
		136,123,887.88				6,602,416,363.75

Result Value	48.6
Minimum Allowed	39.0
Test Result	Passed



KCAP Senior Funding I, LLC
Minimum Weighted Average S&P Recovery Rate Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issue</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Recovery Rating</i>	<i>Class A-1 Notes</i>	<i>Class B-1 Notes</i>	<i>Class C-1 Notes</i>	<i>Class D-1 Notes</i>
4L Holdings LLC	Term Loan	2,887,309.26	3	30.00	40.00	46.00	53.00
AUTOPARTS HOLDINGS LIMITED (Fram Group Holdings Inc)	First Lien	966,900.27	3	30.00	40.00	46.00	53.00
Advanced Lighting Technologies, Inc.	Advanced Lighting Technologies, Inc.-10.500% - 06/	3,000,000.00		37.00	41.00	44.00	49.00
Alaska Communications Syst Hldgs, Inc.	Term Loan B	2,370,852.27	2	50.00	60.00	66.00	73.00
Allison Transmission, Inc.	Extended Term Loan B-2	1,846,812.06	2	50.00	60.00	66.00	73.00
Apria Healthcare Group Inc	Term Loan	2,992,500.00	2	50.00	60.00	66.00	73.00
Aramark Corporation	Extended LC-3 Facility	61,706.83	2	50.00	60.00	66.00	73.00
Aramark Corporation	Extending U.S. Term Loan	938,293.17	2	50.00	60.00	66.00	73.00
Aramark Corporation	Term Loan	1,150,000.00	2	50.00	60.00	66.00	73.00
Arsloane Acquisition, LLC	Tranche B Term Loan	1,000,000.00	2	50.00	60.00	66.00	73.00
Asurion, LLC	New Term Loan B	1,985,000.00	3	30.00	40.00	46.00	53.00
Avis Budget Car Rental, LLC	Term Loan	1,975,082.13	1	65.00	75.00	80.00	85.00
BBB Industries, LLC	New Term Loan	2,925,000.00	4	20.00	26.00	33.00	39.00
BarBri, Inc.	Term Loan B	3,000,000.00	2	50.00	60.00	66.00	73.00
Bellisio Foods, Inc.	Delayed Draw Term Loan	1,667,796.61	3	30.00	40.00	46.00	53.00
Bellisio Foods, Inc.	Term Loan	2,196,610.17	3	30.00	40.00	46.00	53.00
Berry Plastics Holding Corporation	Term Loan C	1,963,254.60	2	50.00	60.00	66.00	73.00
Blue Coat Systems, Inc.	Term Loan B	3,990,000.00	2	50.00	60.00	66.00	73.00
Burger King Corporation	Term Loan B	1,633,500.00	1	65.00	75.00	80.00	85.00
CSM Bakery Supplies LLC	Term Loan (new)	3,657,499.99	2	50.00	60.00	66.00	73.00
Catalina Marketing Corporation	Term Loan B	2,000,000.00	2	50.00	60.00	66.00	73.00
Del Monte Foods Company	New Term Loan B	2,789,388.09	3	30.00	40.00	46.00	53.00
ELO Touch Solutions, Inc.	First Lien Term Loan	1,898,703.20	2	50.00	60.00	66.00	73.00
FHC Health Systems, Inc.	Term Loan	3,950,000.00	1	65.00	75.00	80.00	85.00
Fender Musical Instruments Corporation	Term Loan	2,597,884.80	3	30.00	40.00	46.00	53.00
First Data Corporation	Extended Term Loan	2,000,000.00	2	50.00	60.00	66.00	73.00
Flexera Software LLC	New Term Loan B	2,730,454.55	3	30.00	40.00	46.00	53.00
Frozsun, Inc.	Term Loan	3,484,031.25		45.00	49.00	53.00	58.00
Getty Images, Inc.	New Term Loan	3,720,631.26	3	30.00	40.00	46.00	53.00
Grande Communications	Term Loan	3,990,000.00	4	20.00	26.00	33.00	39.00
Gymboree Corporation, The	New Term Loan	1,421,105.25	3	30.00	40.00	46.00	53.00
Hargray Communications Group, Inc.	Term Loan	2,992,500.00	3	30.00	40.00	46.00	53.00
Harland Clarke Holdings Corp.	Term Loan B3	3,478,125.00	3	30.00	40.00	46.00	53.00
Jones Stephens Corporation	New Term Loan	2,950,413.22		45.00	49.00	53.00	58.00



KCAP Senior Funding I, LLC
Minimum Weighted Average S&P Recovery Rate Report
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Issue</i>	<i>Description</i>	<i>Principal Balance</i>	<i>Recovery Rating</i>	<i>Class A-1 Notes</i>	<i>Class B-1 Notes</i>	<i>Class C-1 Notes</i>	<i>Class D-1 Notes</i>
Key Safety Systems, Inc.	Term Loan	2,692,151.98	3	30.00	40.00	46.00	53.00
Landslide Holdings, Inc.	Term Loan	3,491,250.00	2	50.00	60.00	66.00	73.00
Michael Foods Group, Inc.	New Term Loan B	1,801,783.74	2	50.00	60.00	66.00	73.00
Nellson Nutraceutical, LLC	Term Loan	2,000,000.00		45.00	49.00	53.00	58.00
Ozburn-Hessey Holding Company, LLC	Term Loan	3,556,999.63	4	20.00	26.00	33.00	39.00
Petco Animal Supplies Stores, Inc.	Term Loan B	1,984,693.88	3	30.00	40.00	46.00	53.00
Pinnacle Foods Finance LLC	Term Loan G	2,985,000.00	2	50.00	60.00	66.00	73.00
Puerto Rico Cable Acquisition Company Inc.	Term Loan	2,949,579.83	3	30.00	40.00	46.00	53.00
Spin Holdco, Inc.	Term Loan	2,750,000.00	2	50.00	60.00	66.00	73.00
Stafford Logistics, Inc.	Term Loan	2,992,500.00	3	30.00	40.00	46.00	53.00
Sun Products Corporation, The	Term Loan B	3,980,000.00	3	30.00	40.00	46.00	53.00
TPF II LC, LLC	Term Loan	2,992,500.00	1	65.00	75.00	80.00	85.00
TWCC Holding Corp.	Term Loan B	1,966,350.13	2	50.00	60.00	66.00	73.00
Trico Products Corporation	Term Loan	3,945,937.65		45.00	49.00	53.00	58.00
Trizetto Corporation	New Term Loan	3,686,031.65	3	30.00	40.00	46.00	53.00
Univar Inc.	New Term Loan B	2,932,199.82	4	20.00	26.00	33.00	39.00
Vertafore, Inc.	Term Loan	1,228,055.59	2	50.00	60.00	66.00	73.00
Vestcom International, Inc.	Term Loan	2,977,500.00	3	30.00	40.00	46.00	53.00
WireCo WorldGroup Inc.	11.750% - 02/2015	3,000,000.00		8.00	8.00	8.00	8.00

136,123,887.88

	Result Value	Minimum Allowed	Test Result
Weighted Average S&P Recovery A-1	39.1	36.0	Passed
Weighted Average S&P Recovery B-1	47.8	40.0	Passed
Weighted Average S&P Recovery C-1	53.4	45.2	Passed
Weighted Average S&P Recovery D-1	59.8	49.6	Passed



KCAP Senior Funding I, LLC
S&P CDO Monitor
As of: 11/4/2013
Next Payment: 1/21/2014



<i>Class Name</i>	<i>Scenario Default Rate</i>	<i>Break-Even Default Rate</i>	<i>Current Result</i>	<i>Pass/Fail</i>
A-1 (AAA)	77,250,000.00	72.23	76.68	Pass
B-1 (AA)	9,000,000.00	63.76	74.64	Pass
C-1 (A)	10,000,000.00	57.38	67.77	Pass
D-1 (BBB)	9,000,000.00	50.70	59.61	Pass



Confirmation Pursuant to Section 10.6 (a)(xviii)

The Issuer has received a confirmation from the Initial Subordinated Noteholder, addressed to the Issuer and the Trustee, as to the ongoing direct holding of a retained net economic interest in the transaction in form of holding a minimum principal amount of Subordinated Notes required by Article 122a and that such retained net economic interest in the Subordinated Notes is not subject to any credit risk mitigation, any short positions or any other hedge (in each case, to the extent not permitted by Article 122a).



Section 10.6 (e) Noteholder Report Statement

The Notes may be beneficially owned only by Persons that (a) (i) are Qualified Purchasers who are not U.S. persons (within the meaning of Regulation S under the United States Securities Act of 1933, as amended) and are purchasing their beneficial interest in an offshore transaction (as defined in Regulation S) or (ii) are Qualified Institutional Buyers or Institutional Accredited Investors and, in either case, are Qualified Purchasers and (b) can make the representations set forth in Section 2.5 of the Indenture or the appropriate Exhibit to the Indenture. Beneficial ownership interests in the Rule 144A Global Secured Notes may be transferred only to a Person that is both a Qualified Institutional Buyer and a Qualified Purchaser and that can make the representations referred to in clause (b) of the preceding sentence. The Issuer has the right to compel any beneficial owner of an interest in Rule 144A Global Secured Notes that does not meet the qualifications set forth in the preceding sentence to sell its interest in such Notes, or may sell such interest on behalf of such owner, pursuant to Section 2.11.

Each holder receiving this report agrees to keep all non-public information herein confidential and not to use such information for any purpose other than its evaluation of its investment in the Notes; *provided* that any holder may provide such information on a confidential basis to any prospective purchaser of such holder's Notes that is permitted by the terms of the Indenture to acquire such holder's Notes and that agrees to keep such information confidential in accordance with the terms of the Indenture.



KCAP Senior Funding I, LLC

As of : 11/4/2013

Next Payment: 1/21/2014



DISCLAIMER

The information contained in this report is for general information only and has been obtained primarily from third party providers. The information is believed to be reliable, but is not guaranteed as to accuracy or completeness. U.S. Bank is not responsible for and does not guarantee the products, services or performance of its affiliates or third party providers. This information is not intended to serve as a recommendation or solicitation for the purchase or sale of any particular product or service. It is not intended to be a forecast of future events or guarantee of future results and should not be used as a primary basis of investment decisions.